



March, 2025

Economic Perspectives Video

Consumer Sentiment: Pay attention to what they do, not what they say

Paul Single, Managing Director & Senior Economist

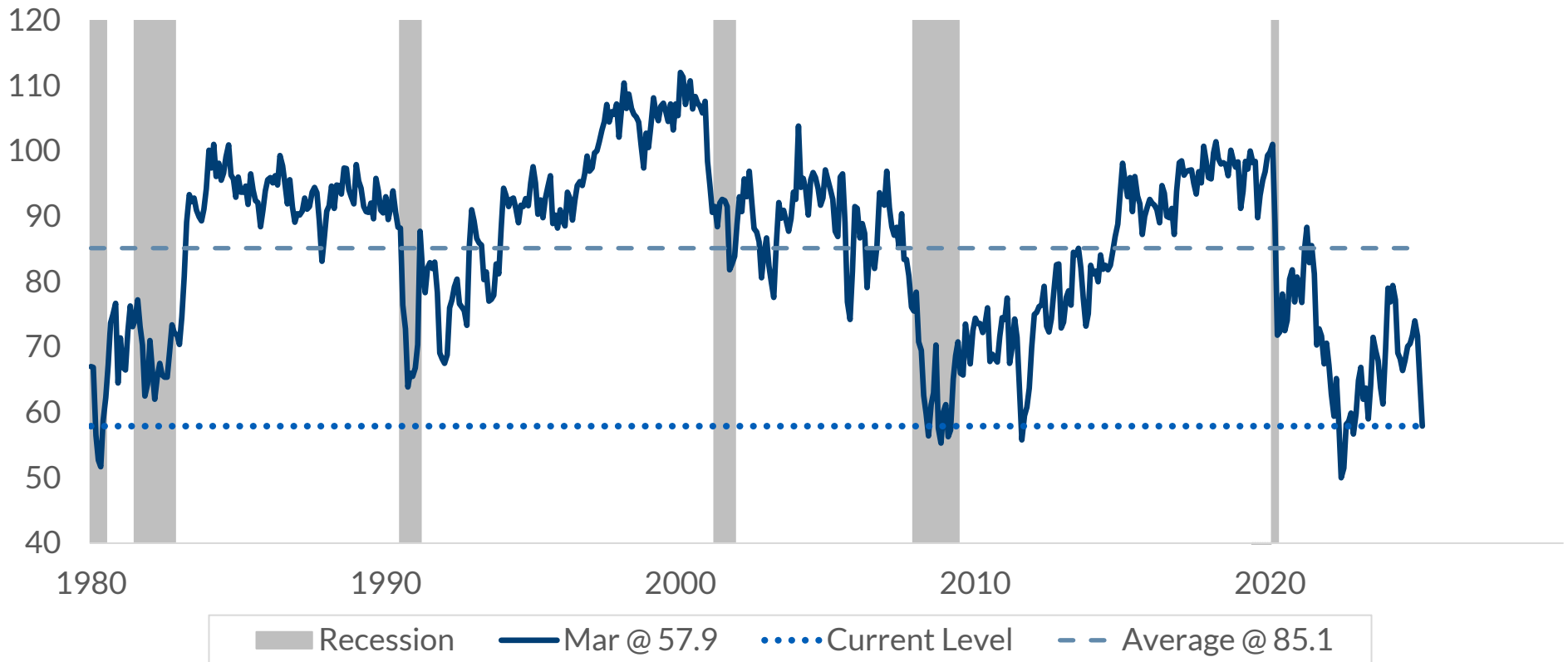
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Consumer Sentiment

UMich: Consumer Sentiment
index value, not seasonally adjusted



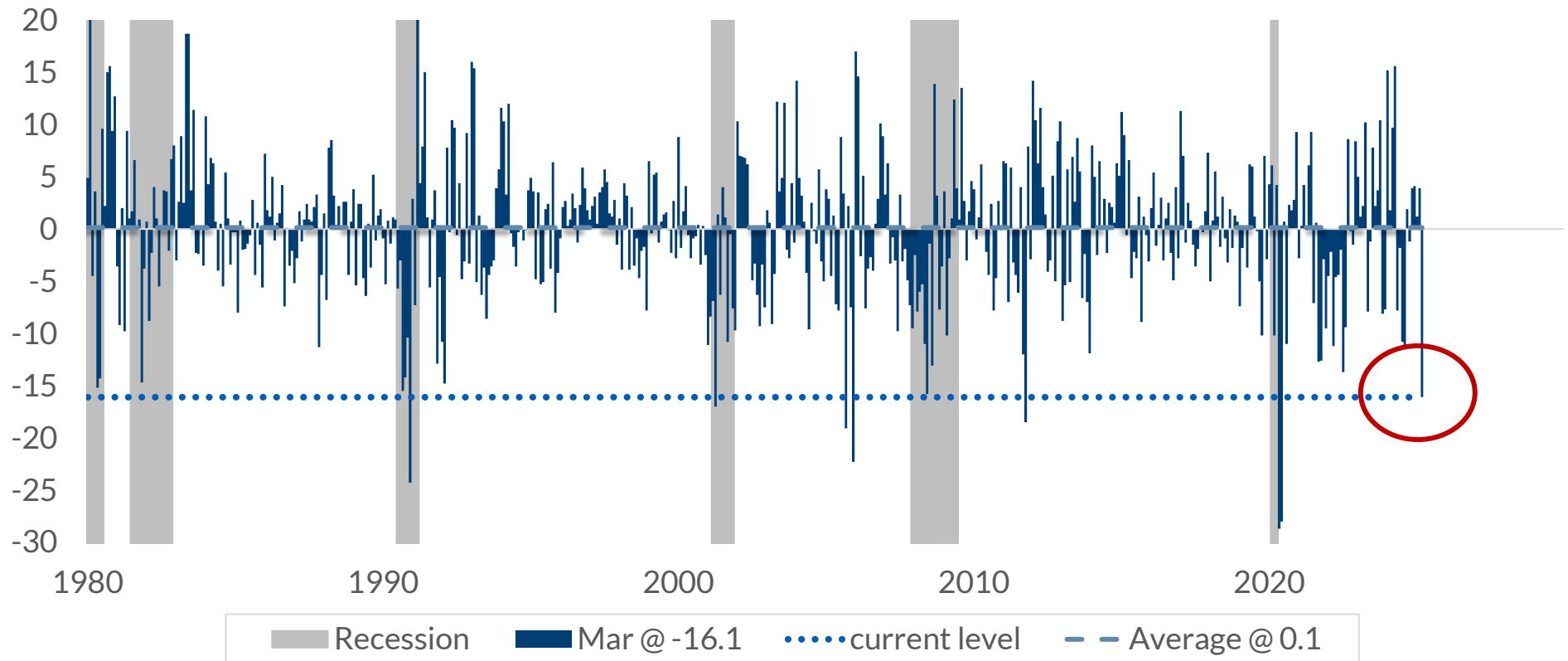
Data current as of March 26, 2025
 Source: University of Michigan Surveys of Consumers
 Information is subject to change and is not a guarantee of future results.

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Consumer Sentiment

UMich: Consumer Sentiment
percentage points, 3-month change



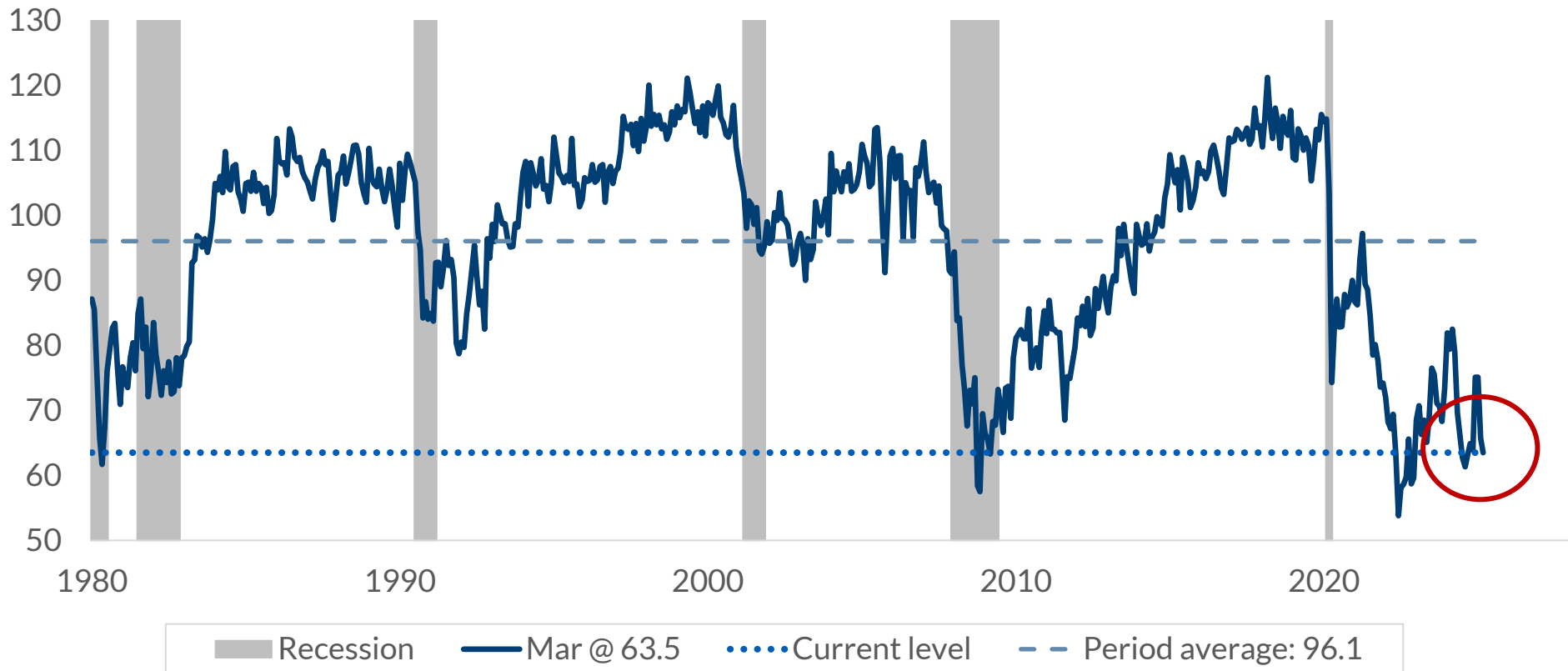
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Consumer Sentiment

UMich: Current Economic Conditions
index value, not seasonally adjusted

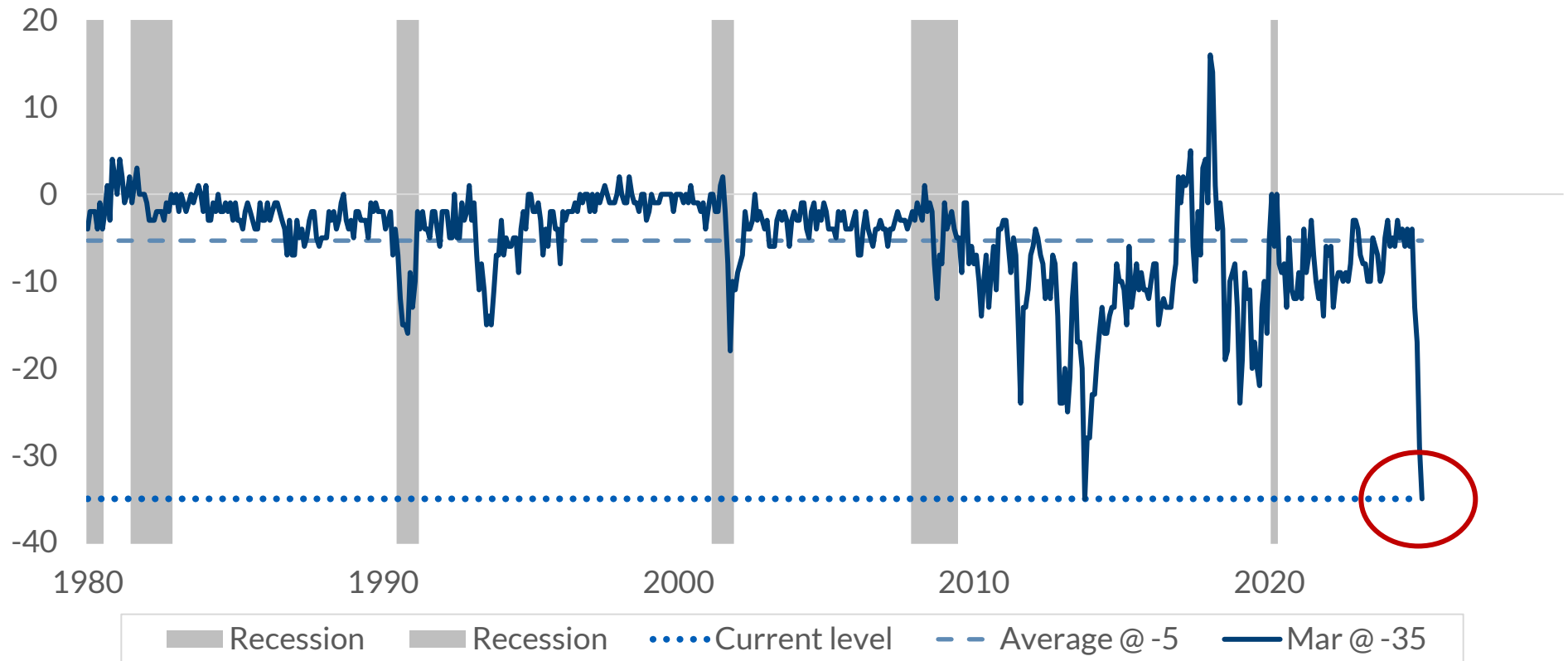


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Consumer Sentiment

UMich: News Related to Government Economic Policies (% Bal)
index value, not seasonally adjusted

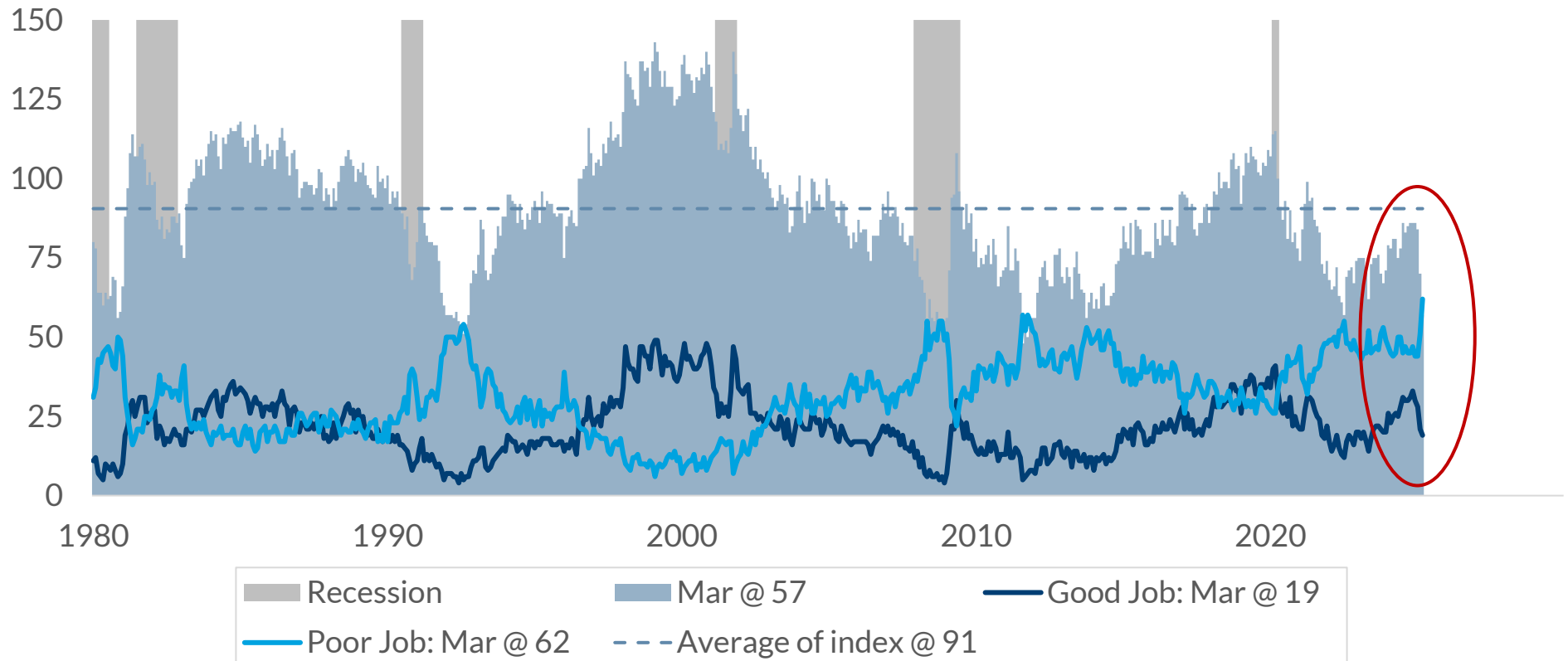


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Consumer Sentiment

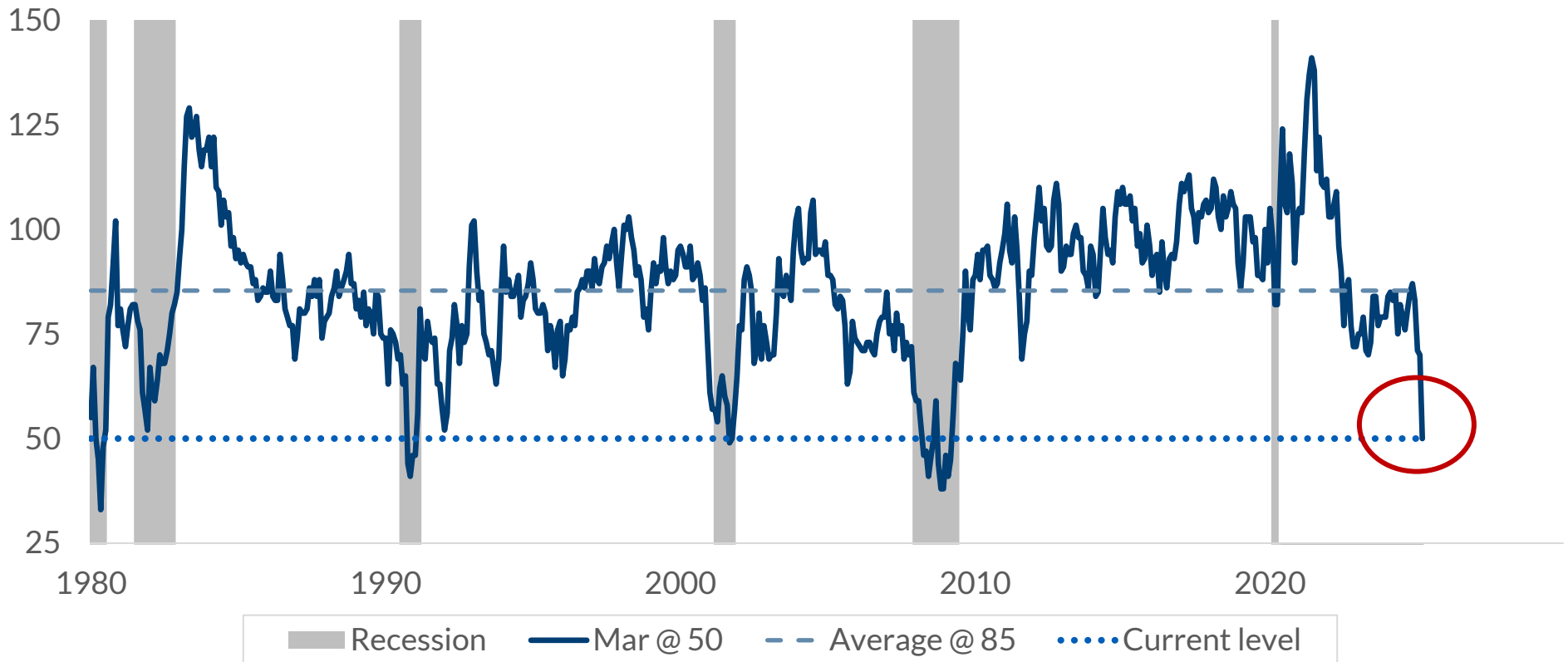
UMich: Opinion of Government's Economic Policy Index
index value, not seasonally adjusted



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Consumer Sentiment

UMich: Expected Change in Unemployment During Next Year
index value, not seasonally adjusted

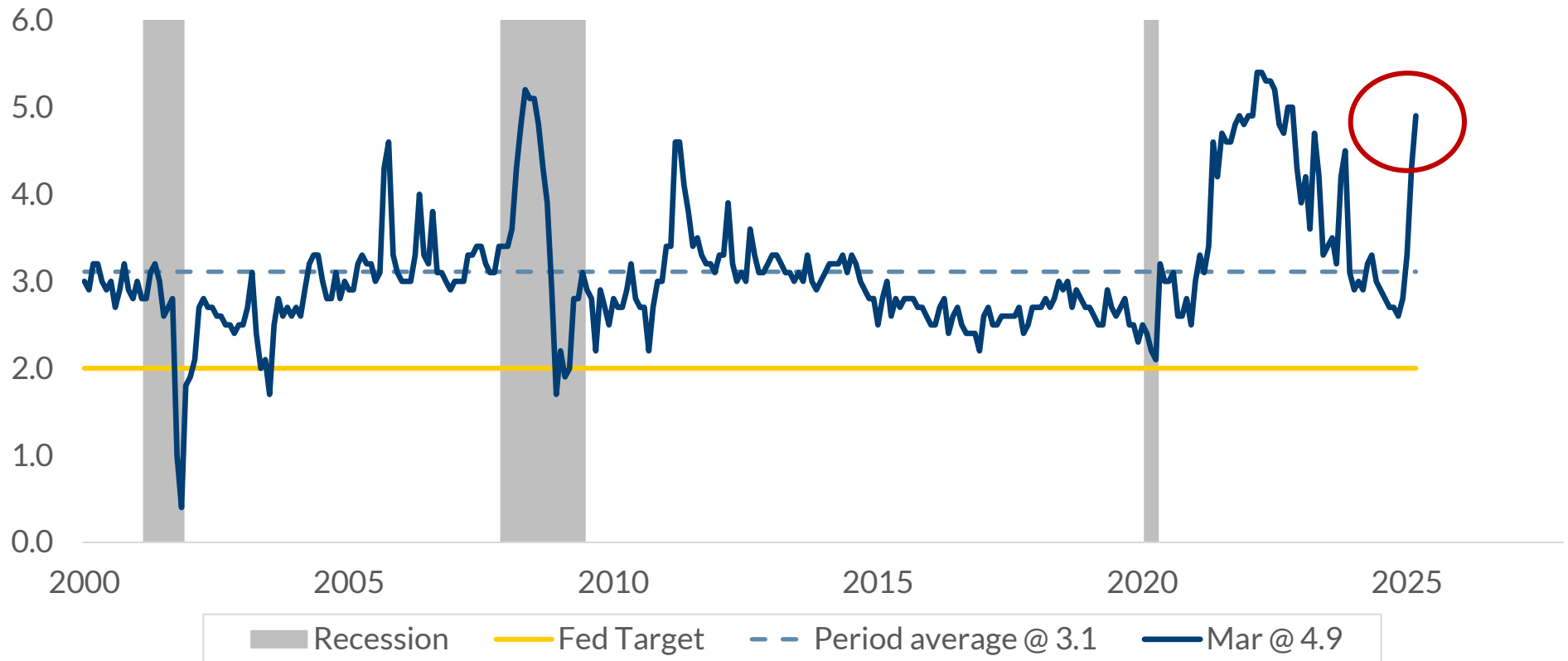


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Consumer Sentiment

UMich: Expected Change in Prices in the Next Year
 %, not seasonally adjusted

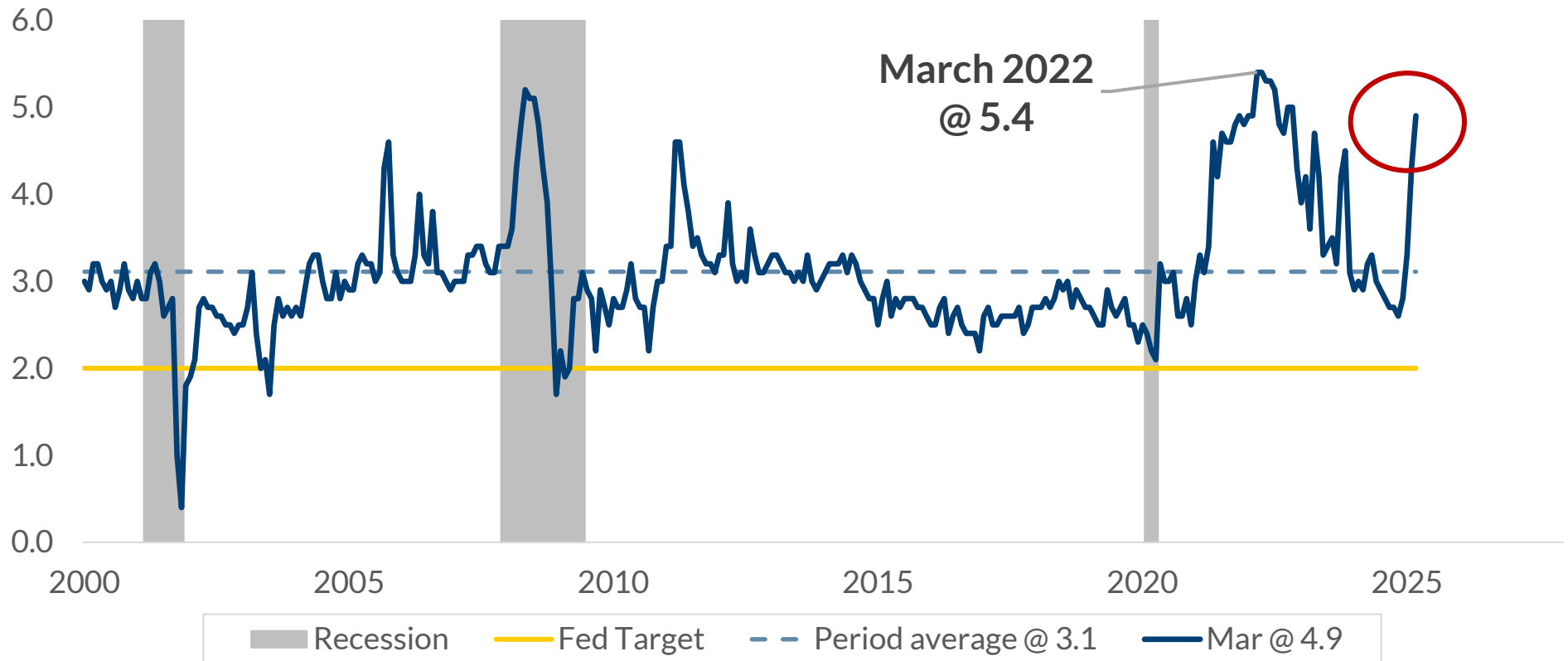


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Consumer Sentiment

UMich: Expected Change in Prices in the Next Year
 %, not seasonally adjusted

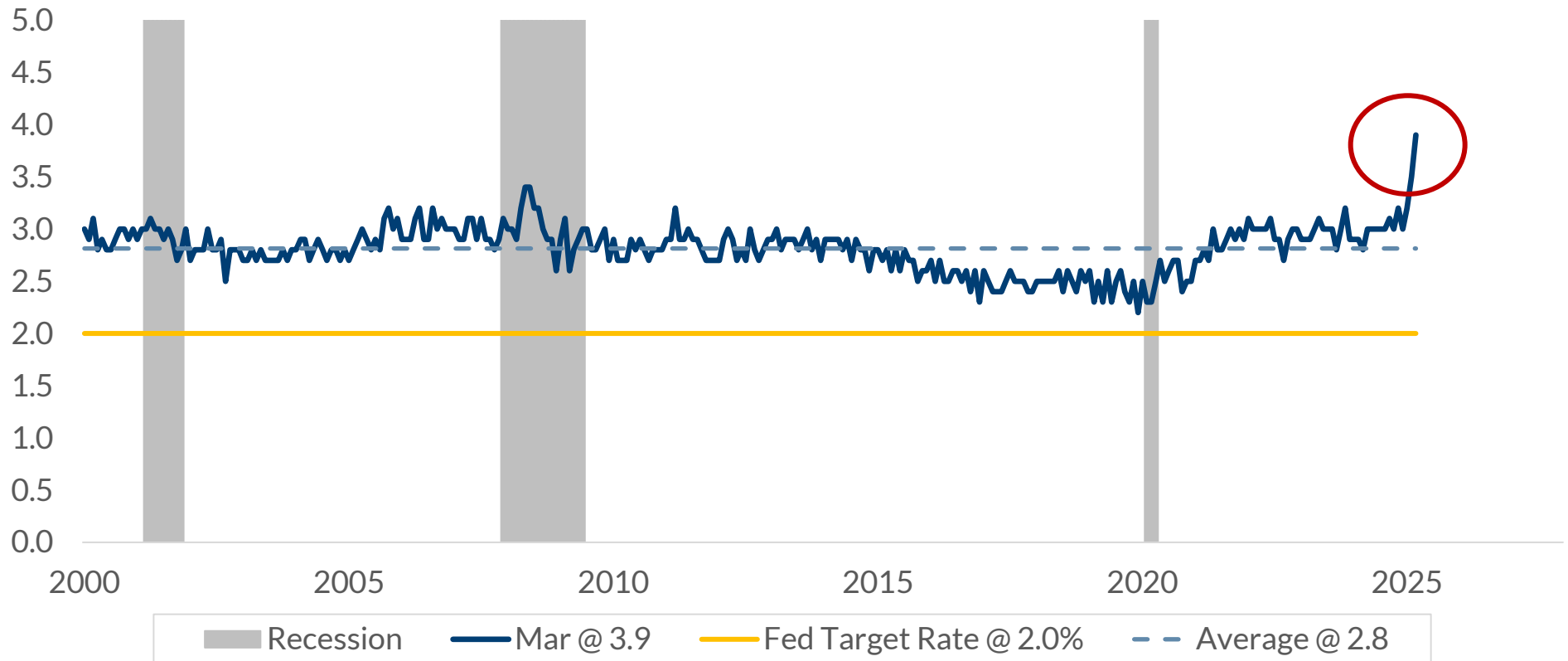


Data current as of March 26, 2025
 Source: University of Michigan Surveys of Consumers
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Consumer Sentiment

UMich: Expected Change in Prices During the Next 5-10 Years
 %, not seasonally adjusted

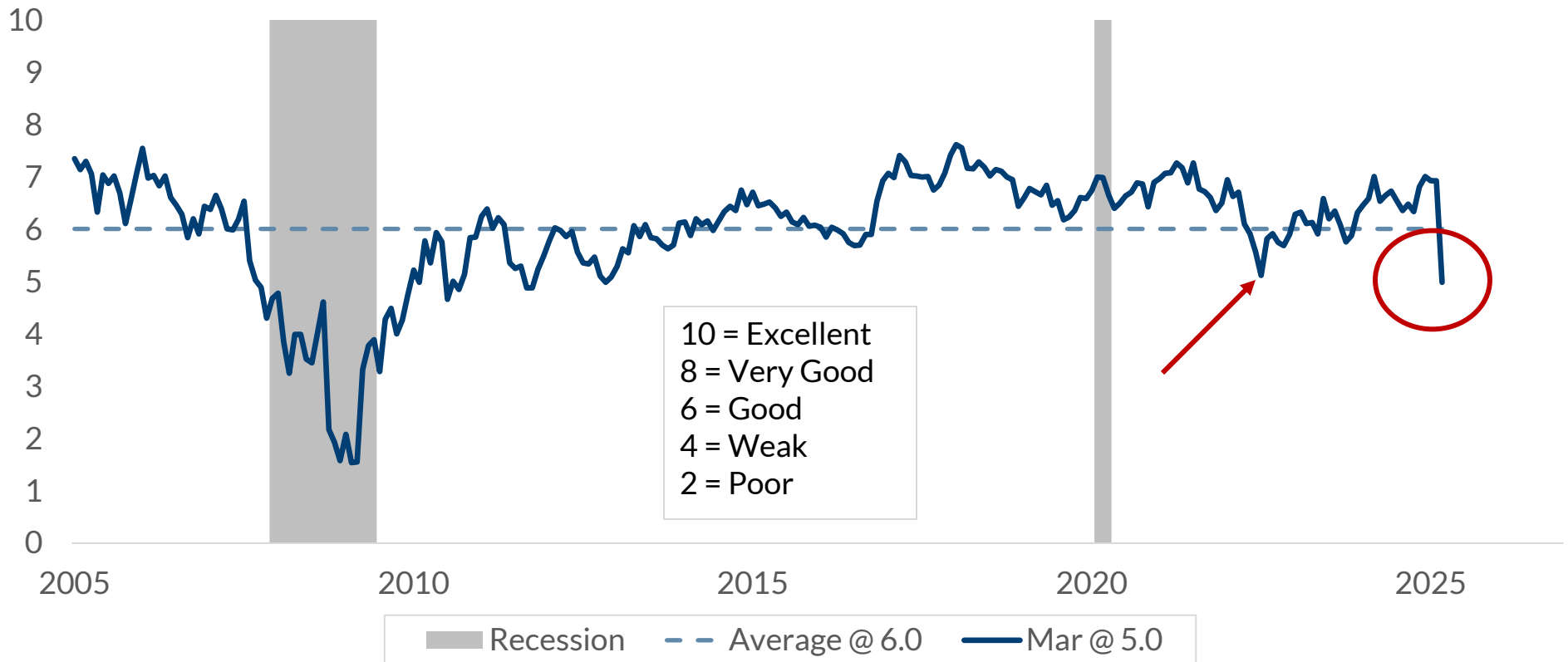


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Consumer Sentiment

CEO Confidence in the Economy Index: 1-year from Now
 %, not seasonally adjusted

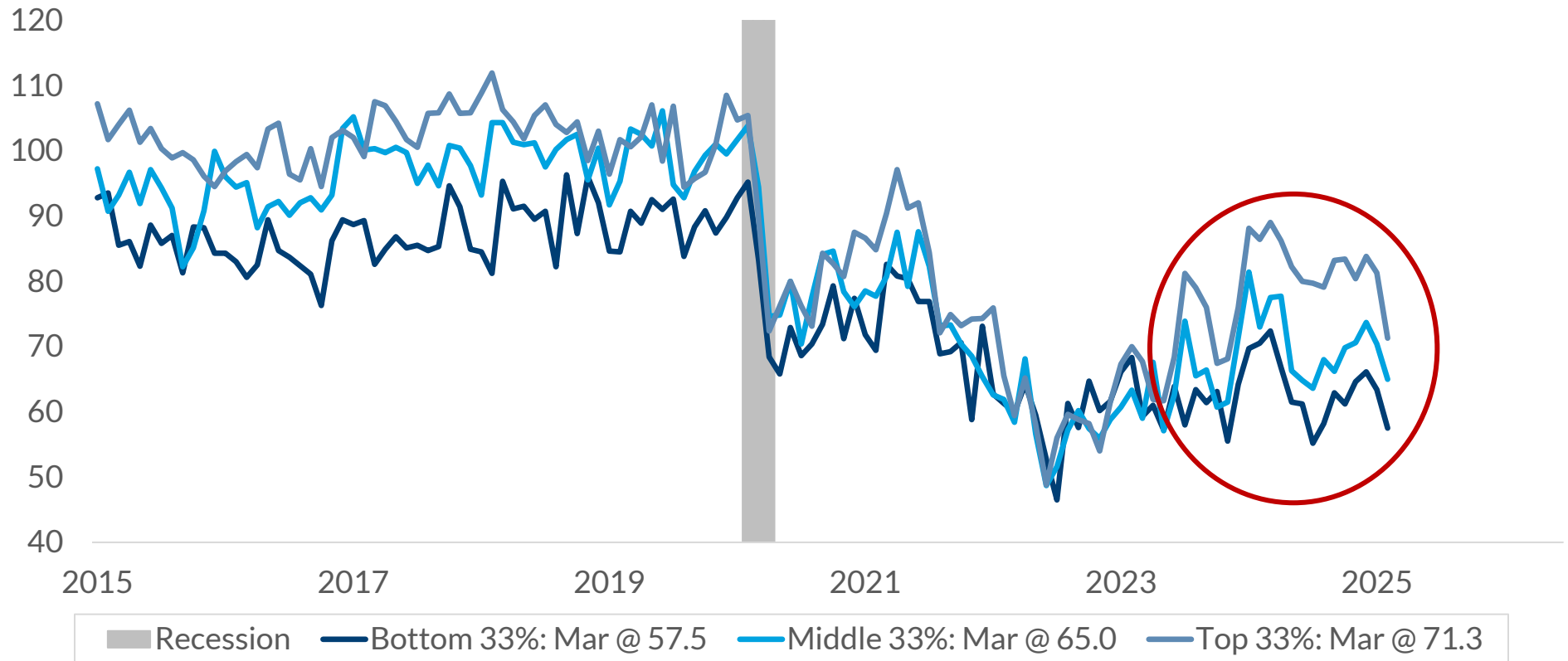


Data current as of March 26, 2025
 Source: Chief Executive Magazine
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Consumer Sentiment

UMich: Consumer Sentiment by Income Bracket
index value, not seasonally adjusted

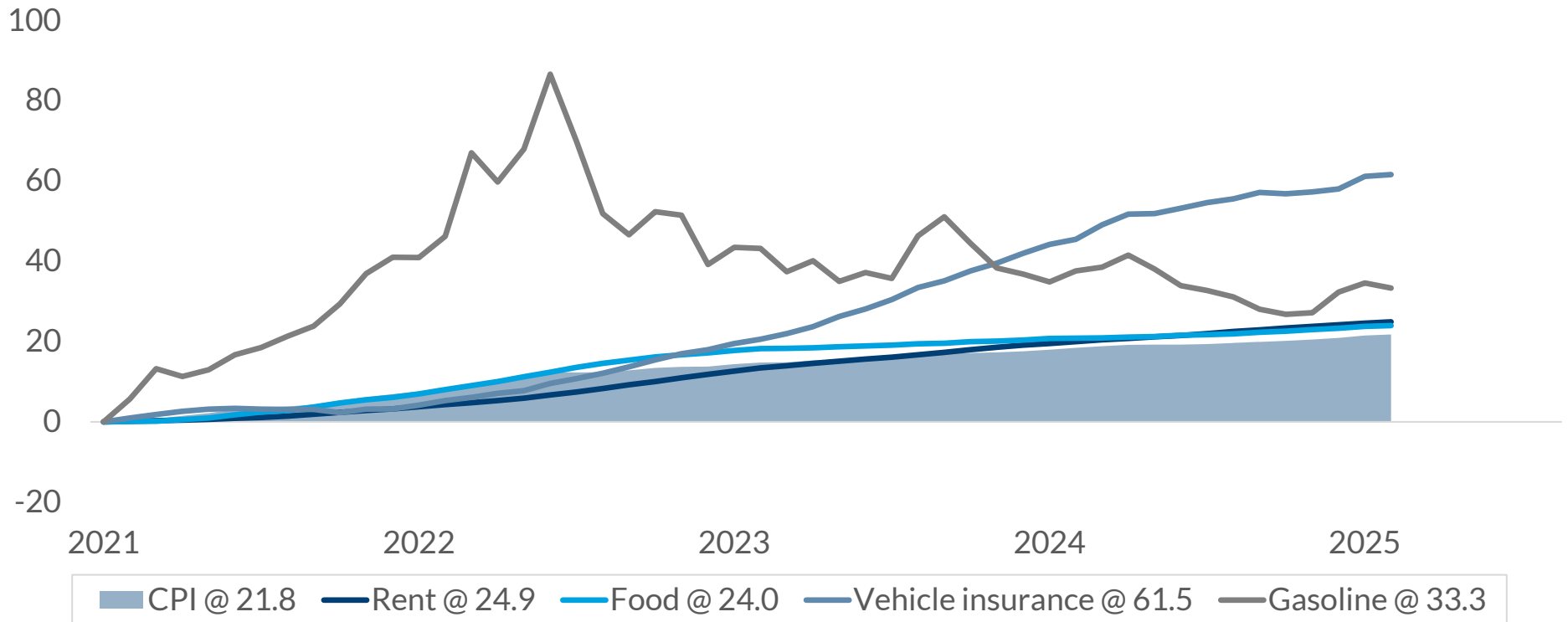


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Consumer Sentiment

CPI: Living Cost
%, indexed at 0.0 on January 2022
as of February 2025

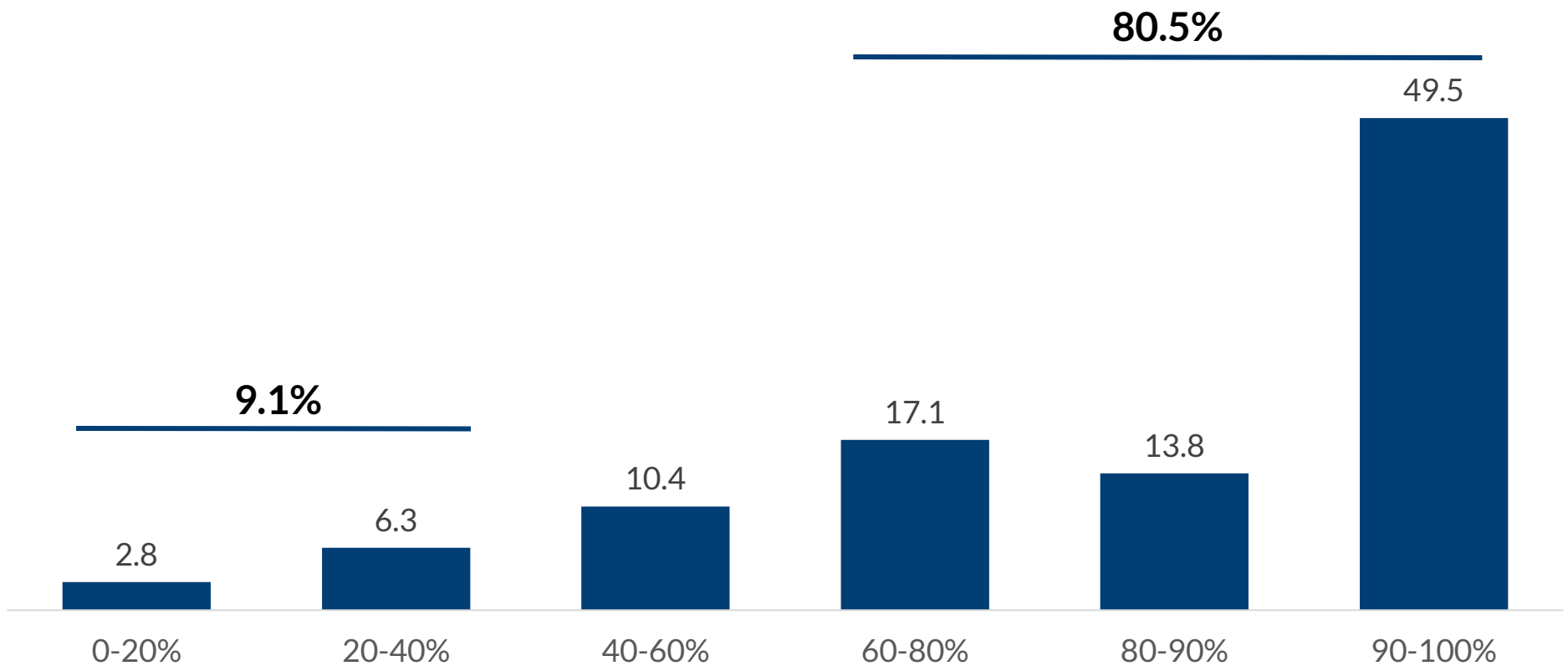


Data current as of March 26, 2025
 Source: Bureau of Labor Statistics
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Consumer Sentiment

Share of Spending by Income Group
% of total



Data current as of March 26, 2025

Source: Federal Reserve Board, Bureau of Economic Analysis, U.S. Census, Moody's Analytics

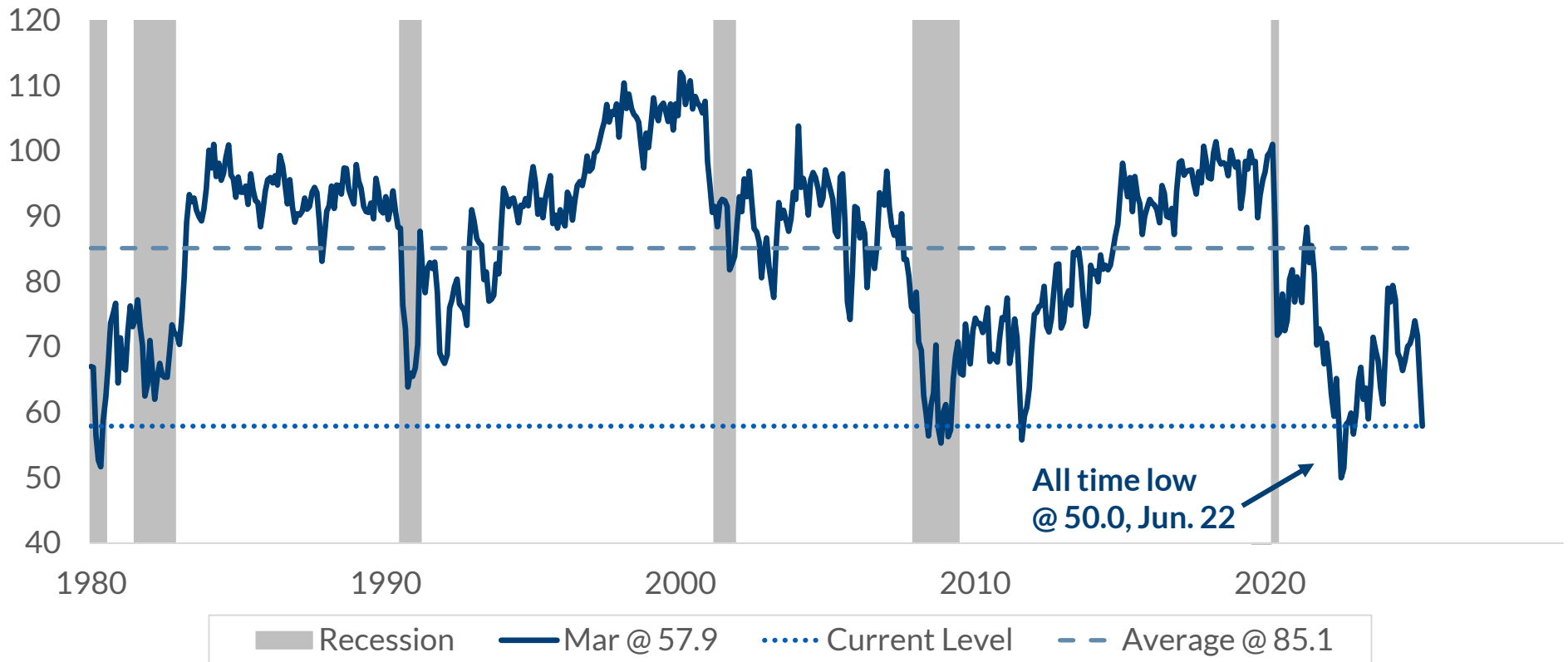
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Consumer Sentiment

UMich: Consumer Sentiment
index value, not seasonally adjusted



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